



TSX.V: WHG



WHITEHORSE
GOLD CORP.

ADVANCED ACCESSIBLE HIGH-GRADE

The Skukum Gold Project

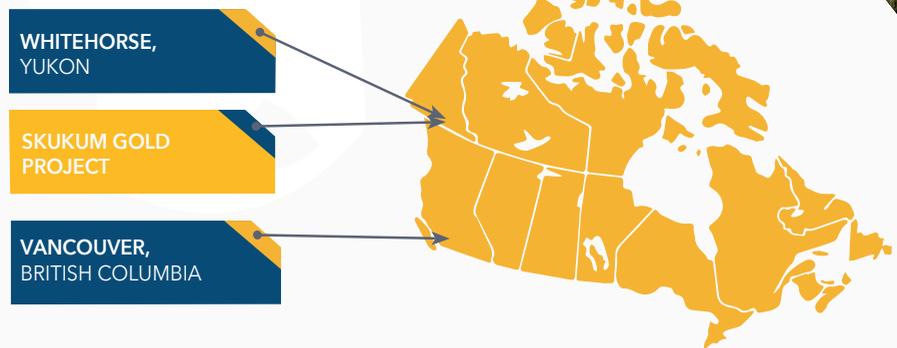
ABOUT OUR COMPANY

Whitehorse Gold is a responsible mineral exploration and development company focused on its 170-square-km Skukum Gold Project located in southern Yukon, approximately 55 km south-southwest of Whitehorse. Project infrastructure includes an all-weather access road, a 50-person camp, approximately 6 kms of underground development, and a previously operating 300-tpd mill and associated support facilities. Underground operations by a previous operator at Mt. Skukum from 1986 to 1988 saw 233,400 tons of ore mined and processed to recover approximately 79,750 ounces of gold. (Total Energold Corp., 1989).

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A PREMIER LOCATION

More than 125 years after the start of the Klondike Gold Rush, Yukon remains a mining friendly and premier jurisdiction for resource development. The Territory has strong geological potential, demonstrated by numerous recent discoveries, but remains relatively underexplored. The region holds potential for significant district-scale discoveries and has caught the attention of major global mining companies.



INVESTMENT HIGHLIGHTS



PAST PRODUCTION INFRASTRUCTURE

300 tpd mill complex from past operations (1986-1988).



HIGH-GRADE GOLD

Three high-grade gold deposits plus additional zones.



PROLIFIC MINING JURISDICTION

Yukon is a pro-mining jurisdiction with district-scale potential.



SCAN TO FOLLOW US



READY MINING WORKFORCE

Proximity to major centre providing workforce & services.



EXPLORATION PROGRAMS

2021 drill program of 44-holes totaling approx. 17,000 metres.



SUCCESSFUL CAPITAL RAISES

Completed \$15.3-million financing in mid-2021 for exploration

OUR THREE HIGH-GRADE GOLD DEPOSITS AT THE SKUKUM GOLD PROJECT



Skukum Creek Deposit

Largest gold resource with significant underground infrastructure.



Goddell Deposit

5-km long gold-silver-antimony mineralized structure with limited drilling.



Mt. Skukum Deposit

Targeting gold mineralization adjacent to past-producing high-grade mine.

LEADERSHIP

GORDON NEAL, *CEO and Director*

JEAN ZHANG, *CFO*

TIM KINGSLEY, *VP Exploration*

STEVE STAKIW, *VP Corporate Affairs*

NIKKI GRAHAM, *General Counsel and Corporate Secretary*

DR. MARK CRUISE, *Chairman and Director*

DR. RUI FENG, *Director*

BHAKTI PAVANI, *Director*

LORNE WALDMAN, *Director*

CAPITAL STRUCTURE

Share Price (Oct 29, 2021)	C\$0.70
52-Week Low/High	C\$0.57 – C\$4.80
Basic Shares Outstanding	52.7 million
Options	4.2 million
Warrants	10.2 million
Fully Diluted Shares Outstanding	67.1 million
Market Capitalization	C\$37 million

DISCLAIMER

This information sheet includes certain forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian and U.S. securities legislation. All statements, other than statements of historical fact, included in this information sheet including, without limitation, future plans with respect to the Project, including the 2021 exploration program and resource upgrade and expansion plans, the success of exploration activities, development potential at the Project, the future economics of the Project, and other future plans, objectives or expectations of the Company are forward-looking statements. Forward-looking statements are often, but not always, identified by words or phrases such as "expects", "is expected", "anticipates", "believes", "plans", "projects", "estimates", "assumes", "intends", "strategies", "targets", "goals", "forecasts", "objectives", "budgets", "schedules", "potential" or variations thereof or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved, or the negative of any of these terms and similar expressions. Forward-looking statements are based on the opinions, assumptions, factors and estimates considered reasonable at the date the statements are made. The opinions, assumptions, factors and estimates which may prove to be incorrect, include, but are not limited to: that the Company will be able to carry on current and future operations as planned; the timing, extent, duration and economic viability of such operations, including any mineral resources or reserves identified thereby; the accuracy and reliability of estimates, projections, forecasts, studies and assessments; that market fundamentals will result in sustained precious metals demand and prices; that there are no significant disruptions affecting operations, including labour disruptions, supply disruptions, power disruptions, security disruptions, damage to or loss of equipment, whether due to flooding, political changes, title issues, intervention by local landowners, environmental concerns, pandemics (including COVID-19) or otherwise; that the Company will be able to obtain and maintain governmental and regulatory approvals, permits and licenses in connection with its current and planned operations, development and exploration activities; that the Company will be able to obtain / maintain social licence at the Project; that the Company will be able to meet its current and future obligations; that the Company will be able to comply with environmental, health and safety laws; that the Company will be able to secure financing on suitable terms; the assumptions underlying mineral resource estimates and the realization of such estimates; and other assumptions and factors generally associated with the mining industry. Please see Whitehorse Gold's full legal disclaimer at: <https://whitehorsegold.ca/disclaimer/>

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